

**New Mountain Capital – ACA Compliance Group
Statement on Information Sharing**

December 2, 2013

As revised December 16, 2013

On December 2, 2013, a fund affiliated with and managed by New Mountain Capital, LLC (“New Mountain”) completed an investment in ACA Compliance Group (“ACA”) to help further grow and expand ACA’s business. To ensure that ACA’s consulting, verification, and other clients remain comfortable sharing their confidential, proprietary, and sensitive information with ACA, New Mountain and ACA would like to reiterate that New Mountain’s access to ACA client information will be limited only to that which is necessary for New Mountain to manage its investment and fulfill its fiduciary duties to its investors. We expect ACA client information provided to New Mountain to be limited to details such as clients’ name, address, contact information, employee title/contact information, ACA product/service type, ACA sales and revenue information, and other similar categories of information necessary for the ACA board to conduct its business oversight responsibilities (“General Client Information”).

Detailed ACA client information obtained through ACA engagements, such as work papers, regulatory examination findings letters, trading data, and ACA reports and other written deliverables (collectively, “Client Engagement Information”), will not be provided by ACA to New Mountain except to the New Mountain individuals who have been formally appointed as a director on an ACA board of directors, and only in extraordinary circumstances. The New Mountain directors will use any ACA Client Engagement Information provided to them solely to fulfill their fiduciary obligations as ACA directors, and will not further disclose the information within New Mountain, except, if they deem necessary, to the President and CEO of New Mountain. In any event, no Client Engagement Information will be provided by ACA to a New Mountain director unless preauthorized by ACA’s Managing Partner or General Counsel.

New Mountain will be bound by the same terms as ACA with respect to ACA’s services agreements and will not disclose any General Client Information or Client Engagement Information to any third party, except where ACA also is permitted to do so under those agreements (for example, to third parties as required by law or to the firm’s attorneys, accountants and/or other professional advisors).

ACA values your continued business and friendship, and we look forward to working with you to achieve your goals.